

## Course Outline- Excel Professional : a one-day training course

### Auditing an Excel Worksheet

- Apply data validation rules and display user prompts
- Work with the Auditing toolbar
- Trace and fix errors
- Trace precedents and dependents
- Use the Formula Error Checker
- Use the Formula Evaluator to obtain results in part of a formula
- Use the Watch Window to view results in cells
- Display formulae in worksheet cells

### Working with Data Lists

- Create a data list
- Perform single and multi-level sorts
- Apply a filter to a data list
- Use a form to view, sort and enter records

### Data Management

- Extract data using advanced filters
- Group and subtotal data using the outlining tools
- Use Dfunctions for calculations on a data list
- Query a database
- Understand and work with a data source
- Format external data
- Query data from XML data sources

### PivotTable and PivotChart Reports

- Analyze data using a PivotTable Report
- Create a PivotChart Report
- Use PivotTable AutoFormat
- Create PivotTable Lists for the web
- Add fields to a PivotTable using a web browser

### Using Analysis Tools

- Use one- and two-input data tables to resolve What-If? calculations
- Solve a problem using Goal Seek
- Use Solver to calculate complex problems
- Create What-If analyses using the Scenario Manager

### Sharing Excel Workbooks

- Create, edit and remove a comment
- Apply and remove worksheet and workbook protection
- Apply and remove file passwords
- Create a shared workbook
- Track changes and resolve conflicting changes
- Merge workbooks
- Route a workbook by email for review

### Creating Diagrams in Excel

- Build an organization chart
- Modify an organization chart
- Create and modify a diagram

# Microsoft Excel Professional

A one-day training course

## Course Aims

This one-day training course will give students the ability to analyze and manipulate data and to share workbooks in a team workgroup environment. Students will learn how to audit and analyze data using outlines, PivotTables, Goal Seek, Solver and Scenario Manager and to use the workgroup features of Microsoft Excel.

## Course Objectives

Upon successful completion of this Professional course, students will be able to:

- Audit an Excel worksheet
- Analyse and report using PivotTables
- Work with data lists; use forms to manipulate records
- Use data management and database functions
- Perform what-if and Goal Seek operations
- Share and merge workbooks
- Create and modify diagrams / organisation charts

## Who Should Attend?

Users with a good understanding of Microsoft Excel who want to consolidate and expand on their knowledge.

*Note* : Students should have the ability to create, format and print workbooks incorporating advanced formulae and custom formatting and be able to import and export data in different formats.